



**PHI DELTA THETA**  
*Become the greatest version of yourself*

**billhighway**<sup>SM</sup>

**gb** greekbill  
a billhighway company

## FREQUENTLY ASKED QUESTIONS

### **My chapter uses Vault or LegFi provided by OmegaFi, what does this mean for us?**

Moving forward, our exclusive partnership is with Billhighway/Greekbill for chapter financial solutions. To fully benefit from the streamlined membership portal, we are asking chapters to depart from Vault and Legfi by January 1, 2021.

### **What does Greekbill cost?**

Greekbill costs \$36 per member a year, a significant cost savings to our chapters and colonies. Greekbill will provide digital budget building, dues processing, and membership contract management with a single-sign on to the broader membership portal.

### **Does this benefit house corporations?**

Yes, Greekbill comes with a suite of services for house corporations including but not limited to tenant and lease management as well as a digital signature feature to execute leases without the paper copy hassle. All of this is at no additional cost to the house corporation or members.

### **How will this impact my chapter over the 2020–2021 school year?**

1. Throughout fall 2020, chapters will utilize the current version of MyPhiDeltaTheta (MyPDT) to update their rosters with General Headquarters.
2. Chapters will be contacted, and be able to join webinars, throughout the fall in regards to signing up for Greekbill's chapter financial management tool throughout the fall.
3. The new membership portal will launch January 2021 before the Presidents Leadership Conference. Training will take place at the conference and throughout the spring.

### **What enhances will Greekbill provide our chapter's financial program?**

#### **Greekbill Tax Wizard**

Greekbill's 990 Tax Assistant allows administrators to input financial information and generate a 990-EZ or 990-N to be submitted through the user interface. The self-service module takes the guesswork out of filing taxes and streamlines the process for anyone looking to perform these actions on their own. Our team will file on behalf of the chapter or house corporation, providing them with confirmation of the filing as well.

#### **Greekbill Contract Management**

Greekbill believes contract management goes hand-in-hand with a strong financial solution, providing users with a seamless e-signature process. Contracts can be sent, signed, and stored with a few clicks of the mouse. In the instance an administrator does not have a contract to use, we're more than happy to provide templates that can be customized to fit a chapter's needs.

#### **Greekbill Budgeting**

Greekbill understands budgeting is the most fundamental and effective financial management tool available. Our budgeting tool is customized to match the organization's template, taking the chart of accounts guesswork out of the equation. Upload the chapter's budget and track transactions, both revenues and expenses, directly through our solution. We also accommodate transactions that occur outside of the solution, eliminating the need to reconcile multiple systems of record