Sample Wording For Bequests

For General Use
I give and bequeath to the Phi Delta Theta Foundation, an Ohio corporation not-for-profit, of Oxford, Ohio, the sum of $__________ or ________ percent of my estate or ________ (personal property/securities) to be used by it in fulfillment of its educational purposes as its Board of Trustees shall determine.

To Establish a Memorial
I give and bequeath to the Phi Delta Theta Foundation, an Ohio corporation not-for-profit, of Oxford, Ohio, the sum of $__________ or ________ percent of my estate or ________ (personal property/securities) to be held by it as a memorial to ________ and to be used by it in fulfillment of its educational purposes as its Board of Trustees shall determine.

Residue of Estate
All the rest, residue and remainder of my property, real and personal, I give, devise and bequeath to the Phi Delta Theta Foundation, an Ohio corporation not-for-profit, of Oxford, Ohio, to be used by it in the fulfillment of its educational purposes as its Board of Trustees shall determine.

Official Name & Address:
The Foundation’s official name and address are as follows:
The Phi Delta Theta Foundation
2 South Campus Avenue
Oxford, Ohio  45056

The Phi Delta Theta Foundation has been designated a 501(c)(3) organization by the Internal Revenue Service. All contributions are tax-deductible as prescribed by law.

Please note:
Planned gifts can be designated for a specific educational purpose (i.e. scholarships, leadership programs, etc.) or toward the greatest need of the organization.
Canadian alumni - who support the Canadian Scholarship Foundation with a planned gift -or- who name the Phi Delta Theta Foundation in their will/estate plans and direct the gift to benefit Canadian students - are also recognized as members of the Living Bond Society.

As with all legal matters, you are encouraged to consult with your attorney on your will and other estate plans.